7 NUMBERS
That Explain the Benefits Of Estate Planning
Charities should get serious about seeking planned gifts, given that a huge transfer of wealth is projected over the next decade.

By 2027, an estimated $9 trillion will be passed from estates, say analysis by Locus Impacting Investing and the Center for Rural Entrepreneurship.
78% of Millennials (ages 18-36) do not have a will. 64% of Generation X (ages 37 to 52) do not have a will, 50% of respondents in the 53 to 71-year-old age group (40 percent) do not have a will.

Caring.com
It is at this point we can be generous in ways only dreamed of when we were limited to our 10% pocket.

- Prior, Church Executive

TO SERVE

Matthew 20:28
Mark 10:45
IRS Data shows the average estate gift is 2.74 times the donor’s lifetime giving.

For every $4 raised expect to spend $1.
7 Things YOU communicate with a planned giving program

Long Term Stability
Large Gifts Accepted

95% of all estate gifts are simple wills and trusts
You care about ALL donors

Their Values Matter
Strengthen commitment to annual fund and capital campaigns

You Care
START TODAY

What are you waiting for?

Financial Planning Ministry
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Executive Vice President

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