

PROGRAM SCHEDULE



PRESENTER: DAVE MOJA — CAPINCROUSE

Overview: What should you know about the recent changes in the Tax and Accounting rules? How will this new legislation and required rule changes affect your institution? Operating in the dark is too dangerous! Allow an expert to shed light on what you should know and how you should prepare.

- ▶ Consider the implications of these changes and how they can impact your institutional operations
- ▶ Drill into the recent tax and accounting rule changes to make sure your operation is compliant
- ▶ Explore opportunities these changes present for your institution

8:30 – 9:30 **Session 1 — Prudent Preparation for the Recent Changes in the Tax Code**

Overview: For those who will never read the “Tax Cuts and Jobs Act” or newer legislation . . . or understand its fine points, this session will highlight the details pertinent for institutions of higher education.

- Review the primary details of the new tax rules that affect higher education
- Planning for the best . . . and worst, understanding the implications
- Thinking through your current documents and processes
- Hands-on, real-life examples that you can take back to your institution

9:30 – 10:00 Q & A and Hands-on Examples
10:00 – 10:30 Refreshment Break - Exhibit Hall - Ballroom B

10:30 – 11:30 **Session 2 — Staying Abreast of Current Accounting Rules and Regulations**

Overview: Is your institution keeping up with the recent changes to the accounting rules? Are you compliant with relevant regulations? Discover:

- The primary compliance issues under the new rules
- Likely areas of scrutiny and risk – including “Liquidity & Availability” reporting
- New opportunities you should consider
- Working examples and models that you can take back to your institution

11:30 – 12:00 Q & A and Hands-on Examples
12:00 Adjourn — Lunch on Your Own