



Growing Leaders
for

Global Gospel Impact



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Trustees Forum—Addressing Missional Issues That Matter

Facilitator: Sherrill Babb
Presenters

Jan Haas, D. Bruce Lockerbie, Peter Teague

WORKSHOP OVERVIEW

Trustees – guardians of the institutional mission, bearing fiduciary responsibility for the viability and strength of her future, partners with the president charting a prudent path forward during turbulent times. But do boards typically grapple with issues that matter for mission fulfillment and future strength? Leading the board by looking ahead – that's the vision of this **Trustees Forum**. Join with other board leaders to address missional issues that matter – for your institution and the entire biblical higher education movement.

Wednesday, February 8

8:30 – 9:30 Session 1 — Futuristic Thinking by the Board

Presenter: Peter Teague, President Lancaster Bible College

- Developing a futuristic thinking board culture
- How to focus forward as a board – what are the missional issues that matter?
- Setting institutional compass bearings – where are we going?
- Rethinking institutional identity – who will we be in the future?

9:30 – 10:00 Q & A Discussion

10:00 – 10:30 Refreshment Break

10:30 – 11:30 Session 2 — Strategic Future-Oriented Planning

Presenter: D. Bruce Lockerbie, Chairman/CEO, Paideia Inc.

- Strategic planning is war planning
- "God don't back no flops!"
- SWOT or sweat: what's the difference?
- The process is the plan

11:30 – 12:00 Q & A Discussion

12:00 – 1:00 Lunch on your own

1:00 – 2:00 Session 3 — Future-Focused Financial Oversight by the Board

Presenter: Jan M. Haas, Sr. Consultant, CFO Colleague

- The board's role in financial planning and budgeting
- Strategic financial evaluation of higher education
- Understanding vital metrics and their implications for the future

2:00 – 2:30 Q & A Discussion

2:30 – 3:00 Refreshment Break

3:00 – 4:00 Session 4 — Board-Led Planned Giving that Claims the Future

Presenter: Sherrill Babb, President Emeritus, Cairn University;

Director of Legacy Fellowship, ABHE

- Planning now for future funding
- Every institution should be engaged
- Boards can lead
- Simple strategies that work

4:00 – 4:30 Q & A Discussion

4:30 – Dinner on your own