



Leadership Development Conference

Fall 2015

*expanding capacity
and sharpening
competency
for global
gospel impact*



Chief Financial Officers Summit

Fred Johnson, Matt Kelly, Dave Moja, Nick Wallace

DAY ONE | Thursday, October 1

- 8:00 – 8:30** Welcome and Introductions of Participants & Faculty
- 8:30 – 9:15** **Session 1: The Fiduciary Responsibilities of the CFO**
Presenter — Fred Johnson, Farmers Telecommunications Cooperative
- 9:15 – 9:45** Q & A Discussion
9:45 – 10:15 Refreshment Break
- 10:15 – 11:00** **Session 2: Financial Metrics & Ratios for HE – An Effective Measurements Dashboard**
Presenter — Nick Wallace, Katz, Sapper & Miller's (KSM) Higher Education Services Group
- 11:00 – 11:30** Q & A Discussion
11:30 – 12:00 Stretch Break
12:00 – 1:00 Lunch – Catered at the Conference Center
- 1:00 – 1:45** **Session 3: Financial Financial Management & Oversight**
Presenter — Matt Kelly, ABHE
- 1:45 – 2:15** Q & A Discussion
2:15 – 2:45 Refreshment Break
- 2:45 – 3:30** **Session 4: Building a Sustainable Economic Model & Business Plan**
Presenter — Matt Kelly
- 3:30 – 4:00** Q & A Discussion
4:00 – 5:00 Freshen Up Break
5:00 – Dinner & Fellowship

DAY TWO | Friday, October 2

- 8:00 – 8:30** Welcome and Warmup
- 8:30 – 9:15** **Session 5: Avoiding Common CFO Mistakes**
Presenter — Fred Johnson
- 9:15 – 9:45** Q & A Discussion
9:45 – 10:15 Refreshment Break
- 10:15 – 11:00** **Session 6: Rethinking the Financial Equation of Your Institution**
Presenter — Nick Wallace
- 11:00 – 11:30** Q & A Discussion
11:30 – 12:00 Stretch Break
12:00 – 1:00 Lunch – Catered at the Conference Center
- 1:00 – 1:45** **Session 7: Christian Higher Education U.S. Tax Update**
Presenter — Dave Moja, CapinCrouse
- 1:45 – 2:15** Q & A Discussion
2:15 – 2:45 Refreshment Break
- 2:45 – 4:00** **Session 8: Unrelated Business Income—Problems & Solutions**
Presenter — Dave Moja
- 4:00 – 5:00** Freshen Up Break
5:00 – Dinner & Fellowship

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